Informatica®

Informatica® Cloud Data Integration

CallidusCloud Commissions Connector

Informatica Cloud Data Integration CallidusCloud Commissions Connector
May 2023

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Preface

Use *CallidusCloud Commissions Connector* to learn how to read from or write to CallidusCloud Commissions by using Cloud Data Integration. Learn to create a CallidusCloud Commissions connection, develop and run synchronization tasks, mappings, and mapping tasks in Cloud Data Integration.

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CHAPTER 1

Introduction to CallidusCloud Commissions Connector

You can use CallidusCloud Commissions Connector to connect to CallidusCloud Commissions from Data Integration. Use CallidusCloud Commissions Connector to read data from and write data to CallidusCloud Commissions. Use CallidusCloud Commissions Connector to integrate data with CallidusCloud Commissions and other SaaS Applications.

You can use a CallidusCloud Commissions object as a source and a target in Synchronization tasks, mapping tasks, and mappings.

You can switch mappings to advanced mode to include transformations and functions that enable advanced functionality.

When you run a task or mapping, the Secure Agent uses the JAVA client libraries of the CallidusCloud APIs to integrate with CallidusCloud Commissions.

Note: This connector is developed by Informatica partners, third-party system integrators, or customers. You can look up the Product Availability Matrix or Informatica Marketplace for more information.

CallidusCloud Commissions Connector assets

You can perform insert, update, and delete operations on a CallidusCloud Commissions target. You cannot perform upsert operations on a CallidusCloud Commissions target.

When you use CallidusCloud Commissions Connector, you can include the following Data Integration assets:

- Mapping
- Mapping task
- Synchronization task

The following table lists the objects and task operations that CallidusCloud Commissions Connector supports:

Object	Read	Insert	Update	Upsert	Delete
Participant	Yes	No	Yes	No	Yes
Position	Yes	No	Yes	No	Yes

Object	Read	Insert	Update	Upsert	Delete
Transaction	Yes	No	Yes	No	Yes
Calculation	NA	Yes	No	No	No

For more information about configuring assets and transformations, see *Mappings*, *Transformations*, and *Tasks* in the Data Integration documentation.

CHAPTER 2

CallidusCloud Commissions Connections

Create an CallidusCloud Commissions connection to access CallidusCloud Commissions data from Data Integration. You can create a connection on the **Connections** page or when you create a task. After you create a connection, it becomes available to all users who have access to the organization.

You can use CallidusCloud Commissions connections in synchronization tasks, mapping tasks, and mappings.

CallidusCloud Commissions connection properties

When you create a CallidusCloud Commissions connection, you must configure the connection properties.

The following table describes the CallidusCloud Commissions connection properties:

Property	Description
Runtime Environment	Name of the runtime environment where you want to run the tasks.
UserName	User name for the CallidusCloud portal login.
Password	Password of the CallidusCloud portal login.
BaseURL	The base URL to connect to the CallidusCloud application. Use the following sample to specify the base URL: `https://<domainName>/TrueComp-SaaS/services/rest/`
PageSize	The page size for the read operation. Default value is 10.

Guidelines for a CallidusCloud Commissions connection

You can set the values for the session timeout properties as per your requirement through the JVM options for the Secure Agent.

You can configure the following properties:

- Session timeout: The time in seconds after which the session with the CallidusCloud Commissions endpoint times out.

- Attempts: The number of attempts to reconnect to the CallidusCloud Commissions endpoint.
- Wait time to re-attempt: The time in seconds between 2 attempts.

You must set the values for the properties higher than the default values, else the default values are considered.

The default values are:

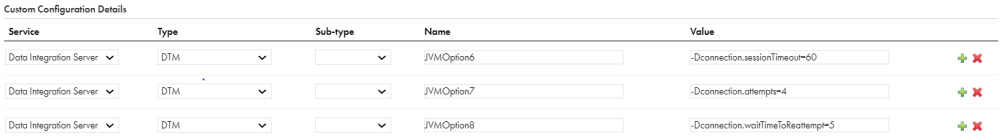
```
-Dconnection.sessionTimeout=50
```

```
-Dconnection.attempts=3
```

```
-Dconnection.waitTimeToReattempt=5
```

Perform the following steps to configure the JVM options:

1. In Administrator, select the Secure Agent listed on the **Runtime Environments** tab.
2. Click **Edit**.
3. In the **System Configuration Details** section, select **Data Integration Server** as the service and **DTM** as the type.
4. Specify the values for the JVM options.



5. Click **Save**.

CHAPTER 3

Synchronization tasks with CallidusCloud Commissions Connector

Use a Synchronization task to synchronize data between a source and target.

You can configure a synchronization task using the Synchronization Task wizard.

When you create a task, you can associate it with a schedule to run it at specified times or on regular intervals. Or, you can run it manually. You can monitor tasks that are currently running in the activity monitor and view logs about completed tasks in the activity log.

CallidusCloud Commissions Sources in Synchronization tasks

You can use a single object in a synchronization task.

You can configure the CallidusCloud Commissions source properties on the **Source** page of the Synchronization Task wizard.

The following table describes the CallidusCloud Commissions source properties:

Property	Description
Connection	Name of the active CallidusCloud Commissions source connection.
Source Type	Type of the CallidusCloud Commissions source objects available. You can read data from a single CallidusCloud Commissions source object. You cannot read data from multiple objects or parameterize the object.
Source Object	Name of the CallidusCloud Commissions source object. You can choose one of the following source objects when you read data from CallidusCloud Commissions: - Participant - Position - Transaction

Property	Description
Display technical names instead of labels	This property is not applicable for CallidusCloud Commissions Connector because both the technical names and labels are the same for CallidusCloud.
Display source fields in alphabetical order	Displays source fields in alphabetical order. By default, fields appear in the order returned by the source system.

CallidusCloud Commissions Targets in the Synchronization task

You can use a single CallidusCloud Commissions object as a target in a synchronization task.

The following table describes the CallidusCloud Commissions target properties:

Property	Description
Connection	Name of the active CallidusCloud Commissions target connection.
Target Object	Name of the CallidusCloud Commissions target object. You can choose one of the following target objects when you write data to CallidusCloud Commissions: - Participant - Position - Transaction - Calculation
Child Object	This property is not applicable for CallidusCloud Commissions Connector.
Display technical names instead of labels	This property is not applicable for CallidusCloud Commissions Connector because both the technical names and labels are the same for CallidusCloud.
Display target fields in alphabetical order	Displays target fields in alphabetical order. By default, fields appear in the order returned by the target system.

Data filters

Data filters help you to fetch specific data of a particular object. The synchronization task will process the data based on the filter field assigned to the object.

You can create simple data filters for the following objects in CallidusCloud Commissions:

- Participant
- Position
- Calculation

You cannot create advanced data filters for CallidusCloud Commissions objects.

Filter fields

The following tables provides information on various filter fields available for CallidusCloud Commissions objects.

Object	Filters Fields	Operators
Participant	payeeId	<=, <, =, !=, >, >=
	businessUnits	<=, <, =, !=, >, >=
	effectiveStartDate	<=, <, =, !=, >, >=
	effectiveEndDate	<=, <, =, !=, >, >=
	Prefix	<=, <, =, !=, >, >=
	firstName	<=, <, =, !=, >, >=
	middleName	<=, <, =, !=, >, >=
	lastName	<=, <, =, !=, >, >=
	Suffix	<=, <, =, !=, >, >=
	taxId	<=, <, =, !=, >, >=
	Salary	<=, <, =, !=, >, >=
	unitType	<=, <, =, !=, >, >=
	hireDate	<=, <, =, !=, >, >=
	terminationDate	<=, <, =, !=, >, >=
	userId	<=, <, =, !=, >, >=
	participantEmail	<=, <, =, !=, >, >=
	genericAttribute1	<=, <, =, !=, >, >=
	genericAttribute2	<=, <, =, !=, >, >=
	genericAttribute3	<=, <, =, !=, >, >=
	genericAttribute4	<=, <, =, !=, >, >=

Object	Filters Fields	Operators
	genericBoolean2	<=, <, =, !=, >, >=
	genericBoolean3	<=, <, =, !=, >, >=

Object	Filters Fields	Operators
Position	Name	<=, <, =, !=, >, >=
	Description	<=, <, =, !=, >, >=
	modelSeq	<=, <, =, !=, >, >=
	businessUnits	<=, <, =, !=, >, >=
	effectiveStartDate	<=, <, =, !=, >, >=
	effectiveEndDate	<=, <, =, !=, >, >=
	creditStartDate	<=, <, =, !=, >, >=
	creditEndDate	<=, <, =, !=, >, >=
	processingStartDate	<=, <, =, !=, >, >=
	processingEndDate	<=, <, =, !=, >, >=
	positionGroup	<=, <, =, !=, >, >=
	genericAttribute1	<=, <, =, !=, >, >=
	genericAttribute2	<=, <, =, !=, >, >=
	genericAttribute3	<=, <, =, !=, >, >=
	genericAttribute4	<=, <, =, !=, >, >=
	genericAttribute5	<=, <, =, !=, >, >=
	genericAttribute6	<=, <, =, !=, >, >=
	genericAttribute7	<=, <, =, !=, >, >=
	genericAttribute8	<=, <, =, !=, >, >=
	genericAttribute9	<=, <, =, !=, >, >=
	genericAttribute10	<=, <, =, !=, >, >=
	targetCompensation	<=, <, =, !=, >, >=
	unitTypetargetCompensation	<=, <, =, !=, >, >=

Object	Filters Fields	Operators
	Title	<=, <, =, !=, >, >=
	Manager	<=, <, =, !=, >, >=

Object	Filters Fields	Operators
Transaction	modelSeq	<=, <, =, !=, >, >=
	salesOrder	<=, <, =, !=, >, >=
	lineNumber	<=, <, =, !=, >, >=
	unitType for line	<=, <, =, !=, >, >=
	subLine	<=, <, =, !=, >, >=
	unitType for subline	<=, <, =, !=, >, >=
	eventType	<=, <, =, !=, >, >=
	compensationDate	<=, <, =, !=, >, >=
	isRunnable	<=, <, =, !=, >, >=
	preadjustedValue	<=, <, =, !=, >, >=
	unitType for preadjustedvalue	<=, <, =, !=, >, >=
	Value	<=, <, =, !=, >, >=
	unitType for value	<=, <, =, !=, >, >=
	transactionAssignments	<=, <, =, !=, >, >=
	businessUnits	<=, <, =, !=, >, >=

Synchronization example

Configure a synchronization task to read from CallidusCloud File Processor and write to a flat file.

You perform the following synchronization tasks:

Define the synchronization task.

Configure a synchronization task to use the insert operation.

Use a CallidusCloud File Processor source object.

The source for the mapping is a CallidusCloud File Processor connection that contains the *Contacts.csv* file. The CallidusCloud File Processor object is a single source in the synchronization task. Specify *Contacts.csv* as the resource for the source object.

Create a flat file target object.

Select the fields from the source object that you want to insert into the target object. Select a flat file connection and a .csv file for the target object. The synchronization task writes the data to the flat file. You can also use an existing target object.

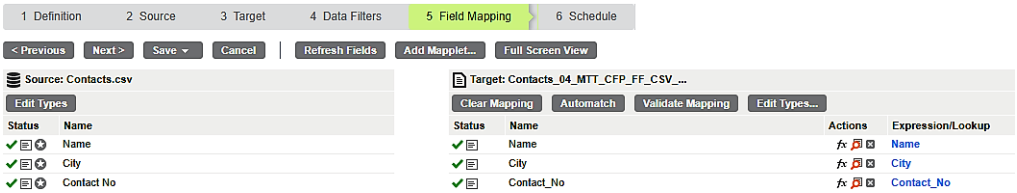
Specify a data filter for the CallidusCloud File Processor source object

Define a data filter for the *Contacts.csv* object.

Configure a field mapping.

Map all the fields in the *Contacts.csv* source file to all the fields in the target object. The synchronization application writes the mapped source data to the flat file.

The following image shows the mapping of the *Contacts.csv* source with the target in the **Field Mapping** tab:



Configure the advanced source properties

You configure the advance source properties on the Schedule page of the Synchronization Task wizard. In the advanced source properties, you choose properties that are specific to CallidusCloud File Processor.

Specify a pattern for the CallidusCloud File Processor source file in the **Read Pattern** field under the advanced source properties.

CHAPTER 4

Mappings and Mapping Tasks with CallidusCloud Commissions

Use the Data Integration Mapping Designer to create a mapping. When you create a mapping, you configure a source or target to represent a CallidusCloud object.

In advanced mode, the Mapping Designer updates the mapping canvas to include transformations and functions that enable advanced functionality.

CallidusCloud Commissions sources in mappings

To read data from CallidusCloud Commissions, configure a CallidusCloud Commissions object as the Source transformation in a mapping or Mapping task.

Specify the name and description of the CallidusCloud Commissions source. Configure the source, query options, and advanced properties for the source object.

The following table describes the source properties that you can configure for a CallidusCloud Commissions source:

Property	Description
Connection	Name of the active CallidusCloud Commissions source connection.
Source Type	Type of the CallidusCloud Commissions source objects available. You can read data from a single CallidusCloud Commissions source object. You cannot write data to multiple objects or parameterize the object.
Object	Name of the CallidusCloud Commissions source object. You can choose one of the following source objects when you read data from CallidusCloud Commissions: - Participant - Position - Transaction
Filter	Configure a simple filter to remove rows at the source. You can improve efficiency by filtering early in the data flow. A simple filter includes a field name, operator, and value.

You can set the tracing level in the advanced properties session to determine the amount of details that logs contain.

The following table describes the tracing levels that you can configure:

Property	Description
Terse	The Secure Agent logs initialization information, error messages, and notification of rejected data.
Normal	The Secure Agent logs initialization and status information, errors encountered, and skipped rows due to transformation row errors. Summarizes session results, but not at the level of individual rows.
Verbose Initialization	In addition to normal tracing, the Secure Agent logs additional initialization details, names of index and data files used, and detailed transformation statistics.
Verbose Data	In addition to verbose initialization tracing, the Secure Agent logs each row that passes into the mapping. Also notes where the Secure Agent truncates string data to fit the precision of a column and provides detailed transformation statistics. When you configure the tracing level to verbose data, the Secure Agent writes row data for all rows in a block when it processes a transformation.

CallidusCloud Commissions targets in mappings

To write data to a CallidusCloud Commissions target, configure a CallidusCloud Commissions object as the Target transformation in a mapping or Mapping task.

Specify the name and description of CallidusCloud Commissions target. Configure the target and advanced properties for the target object.

The following table describes the target properties that you can configure for a CallidusCloud Commissions target:

Property	Description
Connection	Name of the active CallidusCloud Commissions connection.
Target Type	Type of the CallidusCloud Commissions target objects available. You can write data to a single CallidusCloud Commissions target object. You cannot write data to multiple objects or parameterize the object.

Property	Description
Object	Name of the CallidusCloud Commissions target object. You can choose one of the following target objects when you write data to CallidusCloud Commissions: - Participant - Position - Transaction - Calculation
Operation	You can select one the following operations: - Insert - Update - Upsert - Delete - Data Driven **Note:** You cannot perform upsert operation using a CallidusCloud Commissions connection.

The following table describes the advanced properties that you can configure for a CallidusCloud Commissions target:

Property	Description
Success File Directory	Not applicable for CallidusCloud Commissions Connector.
Error File Directory	Not applicable for CallidusCloud Commissions Connector.
Forward Rejected Rows	Not applicable for CallidusCloud Commissions Connector.

APPENDIX A

Data type reference

Data Integration uses the following data types in mappings, synchronization tasks, and mapping tasks with CallidusCloud Commissions:

CallidusCloud Commissions native data types

CallidusCloud Commissions data types appear in the **Fields** tab for Source and Target transformations when you choose to edit metadata for the fields.

Transformation data types

Set of data types that appear in the transformations. They are internal data types based on ANSI SQL-92 generic data types, which the Secure Agent uses to move data across platforms. Transformation data types appear in all transformations in a mapping.

When Data Integration reads source data, it converts the native data types to the comparable transformation data types before transforming the data. When Data Integration writes to a target, it converts the transformation data types to the comparable native data types..

CallidusCloud Commissions and transformation data types

The following table describes the data types that Data Integration supports for CallidusCloud Commissions sources and targets:

CallidusCloud Commissions data type	Transformation data type	Range and description for the transformation data type
Boolean	String	Length 5
Date	Date/Time	Scale 6
Double	Double	Precision 15, scale 0
Integer	Integer	- 2,147,483,648 to 2,147,483,647 Precision 10, Scale 0
Long	BigInt	9,223,372,036,854,775,808 to 9,223,372,036,854,775,807 Precision 19, scale 0
String	String	1 to 104,857,600 characters

Calculation Object Specification

The following tables provide information on different fields in the Calculation object and the values that you can specify:

Field Name	Import Operation	Pipeline Operation	Report Generation
ALLREPORTSTANDARDGROUPS	Not Applicable	Not Applicable	True or False
BATCHNAME	Batch Name (TENT_TXSTA_xxx)	Not Applicable	Not Applicable
BOREPORTGROUPSLIST	Not Applicable	Not Applicable	["ENG3 Compensation Reports Admin Group"]
CALANDER	Main Monthly Calendar	Main Monthly Calendar	Main Monthly Calendar
CALCULATIONMODE	Synchronous or Asynchronous	Synchronous or Asynchronous	Synchronous or Asynchronous
COMMAND	Import	PipelineRun	PipelineRun
DATAEXTRACTSFILETYPE	Not Applicable	For example, EPAY	Not Applicable
DEFER	Not Applicable	True or False	True or False
FROMPERIODSEQ	Not Applicable	For example, January 2006	For example, January 2006
GENERATEODSREPORTS	Not Applicable	Not Applicable	True
ISMERGEPDF	Not Applicable	Not Applicable	True
MERGEPDFFIELDNAME	Not Applicable	Not Applicable	Custom Name For example, MyPDF
MODULE	OrganizationData or TransactionalData	Not Applicable	Not Applicable
ODSREPORTLIST	Not Applicable	Not Applicable	["Report Name 1","Report Name 2"]
PERIODSEQ	For example, January 2006	For example, January 2006	For example, January 2006
POSITIONGROUPS	Not Applicable	Positions group name or Seq	Positions group name or Seq
POSITIONSEQS	Not Applicable	Position name or seq	Positions name or Seq
PROCESSINUNIT	ProcessingUnitName	ProcessingUnitName	ProcessingUnitName
REMOVESTALERESULT	Not Applicable	True or False	False
REPORTFORMATLIST	Not Applicable	Not Applicable	["native","excel","pdf"]

Field Name	Import Operation	Pipeline Operation	Report Generation
REPORTTYPENAME	Not Applicable	Not Applicable	Crystal and Webi
RUNDATAEXTRACTS	Not Applicable	True or False	Not Applicable
RUNETL	Not Applicable	False	True or False
RUNMODE	All new	Full incremental positions	Full positions
RUNSTATS	True	True or False	True or False
SQLLOGGING	True	True	True
STAGETABLES	["Participant"] ["Position"] ["Participant","Position"] ["TransactionAndCredit"]	Not Applicable	Not Applicable
STAGETYPE	Validate Transfer TransferIfAllValid ValidateAndTransfer ValidateAndTransferIfAllValid	Compensate, Summarize, or CompensateAndPay	ODSReportsGeneration
STOPALLONERROR	Not Applicable	False or True	True
TOPERIODSEQ	Not Applicable	For example, June 2006	For example, June 2006
TRACELEVEL	Status internal profile	Status internal profile	Status internal profile
USERID	Administrator	Administrator	Administrator

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